State Officer Handbook

2024-2025



TABLE OF CONTENTS

2024-25 Important Dates	3
Who is an Officer?	3
Position Responsibilities	4
Officer Behavior	6
National Officer Candidate Information	7
State Officer Financial Benefits	7
Calendar of Events	9
High School Officer Travel Policy	10
High School State Officer Campaign Guidelines	10
High School Adviser's Role	14
Collegiate State Officer Campaign Guidelines	16
Officer Candidate Checklists	18
Appendix A: Student Certification (High School)	19
Appendix B: Student Certification (Collegiate)	21
Appendix C: Code of Conduct	22
Appendix D: State Officer Discipline Policy	23
Appendix E: Social Media & Photo Release Agreement	24
Appendix F: Non-Discrimination Policy	25
Appendix G: Iowa Department of Education Photo Release	26
Appendix H: State Officer Travel Policy (High School)	27
Appendix I: Medical Release Form	29

2024-25 Important Dates

HIGH SCHOOL			
EVENT	DATE		
Application Deadline	February 29 at 5 PM		
Officer Candidate Test Deadline	March 10 at 5 PM		
Campaign Booth Materials & Speeches Deadline	March 10 at 5 PM		
Officer Candidate Interviews	March 12-14		
High School State Leadership Conference	March 24-26		
High School Officer Candidate Briefing	March 24		
High School Opening Session and Campaign Rally	March 24		
High School Campaign Booths Open	March 25		
Elected Officer Orientation	March 26-27		

COLLEGIATE			
EVENT	DATE		
Application Deadline	January 11 at 5 PM		
All Campaign Materials Deadline	January 25 at 5 PM		
Collegiate State Leadership Conference	February 9-10		
Collegiate Officer Candidate Briefing	February 9		
Collegiate Campaign Rally	February 9		
Collegiate Campaign Booths Open	February 9		
Elected Officer Orientation	February 10-11		

Who is an Officer?

Being an Iowa FBLA Officer is a privilege afforded for only those members deserving of the experience. Being an Officer is not about being seen in the public eye or about gaining extra recognition but instead about serving the 2,200+ members of our organization. Being an Officer requires a great deal of work, effort, and sacrifices. In return, officers will be greatly rewarded by discovering an experience unmatched by any other. Officers also have the privilege of receiving many opportunities, training, and experiences that will last a lifetime.

Iowa FBLA Officers serve as ambassadors for the association and for the state of Iowa. They also serve as representatives of their families, schools, and communities.

Position Responsibilities

FBLA High School Officer Roles

President	 Presides at officer meetings and official business meetings Appoints appropriately needed committees and committee chairpersons Maintains close communication with the state adviser and other division presidents Ensures that the tasks required to accomplish the program of work are being performed in a timely manner by the officer team Performs duties for the promotion and development of local, district, state and national FBLA Serves a one year term on the Iowa FBLA Board as a non voting ex-officio member 			
Secretary	 Take minutes at all official state meetings Take minutes at all State Officer meetings Assist in the creation of newsletters & scrapbooks Assist with other State Officer initiatives and programs 			
Treasurer	 Serve as a member on the Budget Committee Updates chapters on State Officer expenditures Approve all State Officer expense reports to be paid by the state association Assist with other State Officer initiatives and programs 			
District 1 Vice President	 Presides at meetings in absence of the president and would assume that position if it became vacant (2026-27 year only and then every six years) Responsible for communications with all chapters in district Assists with planning activities and district leadership conference in specified district Assists State President with meetings Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA 			
District 2 Vice President	 Presides at meetings in absence of the president and would assume that position if it became vacant (2027-28 year only and then every six years) Responsible for communications with all chapters in district Assists with planning activities and district leadership conference in specified district Assists State President with meetings Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA 			
District 3 Vice President	 Presides at meetings in absence of the president and would assume that position if it became vacant (2028-29 year only and then every six years) Responsible for communications with all chapters in district Assists with planning activities and district leadership conference in specified district 			

	 Assists State President with meetings Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA
District 4 Vice President	 Presides at meetings in absence of the president and would assume that position if it became vacant (2029-30 year only and then every six years) Responsible for communications with all chapters in district Assists with planning activities and district leadership conference in specified district Assists State President with meetings Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA
District 5 Vice President	 Presides at meetings in absence of the president and would assume that position if it became vacant (2024-25 year only and then every six years) Responsible for communications with all chapters in district Assists with planning activities and district leadership conference in specified district Assists State President with meetings Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA
District 6 Vice President	 Presides at meetings in absence of the president and would assume that position if it became vacant (2025-26 year only and then every six years) Responsible for communications with all chapters in district Assists with planning activities and district leadership conference in specified district Assists State President with meetings Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA

FBLA Collegiate Roles

President	 Presides at officer meetings and official business meetings Appoints appropriately needed committees and committee chairpersons Maintains close communication with the state adviser and other division presidents Ensures that the tasks required to accomplish the program of work are being performed in a timely manner by the officer team Performs duties for the promotion and development of local, district, state and national FBLA Serves a one year term on the Iowa FBLA Board as a non voting ex-officio member
Executive Vice-President	 Presides at meetings in the absence of the president and would assume that position if it became vacant Promotes the national membership programs to chapters Assists the President with meetings Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA

Vice President of Communication	 Records the minutes of the officer meetings and official business meetings Keeps an accurate record of business brought before the voting delegates at the State Leadership Conference Assists the Vice President with the creation of communication materials Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA
Vice President of Membership	 Serves as editor of all state publications that will keep all chapters informed of all local chapter activities Posts news articles submitted by local chapters to the association website Captures conference memories through video and pictures Performs duties for the promotion and development of local, district, state and national FBLA
Vice President of Financial Development	 Updates membership on state officer expenditures at each conference Assists state president with organizing state scholarship canvassing Works with businesses and the state staff to promote and foster sponsorship and scholarships Performs other duties as directed by the president or state adviser Performs duties for the promotion and development of local, district, state and national FBLA

Officer Behavior

State Officers serve as ambassadors for Iowa FBLA and their conduct and demeanor are critical to the reputation, visibility, and success of the state chapter. Officers are expected to abide by the following Code of Conduct, as well as the official Code of Ethics and Dress Code, which apply to all members of the association. State Officers and candidates should be fully familiar with these codes and should strive not only to meet their standards, but also to serve as role models in their implementation.

FBLA Code of Ethics

The Code of Ethics is a standard of conduct that should be ascribed to by all FBLA members and advisers. As role models, District and State Officers and candidates for District and State Office must conduct themselves according to the Code of Ethics at all times.

- I will be honest and sincere.
- I will approach each task with confidence in my ability to perform my work at a high standard.
- I will willingly accept responsibilities and duties.
- I will seek to profit by my mistakes and to take suggestions and criticisms directed toward the improvement of myself and my work.
- I will abide by the rules and regulations of my school.
- I will exercise initiative and responsibility, and will cooperate with my employer and fellow workers.
- I will dress and act in a manner that will bring respect to me and to my school.
- I will seek to improve my community by contributing my efforts and my resources to worthwhile projects.

National Officer Candidate Information

Individuals interested in running for national office must also follow the same procedures as state officer candidates and meet the qualifications as running for State President. The candidate will be voted on just as all state officer positions, and the winning candidate will receive the endorsement of Iowa and the signature of the State Adviser for their national candidate submission materials. All state campaign guidelines must be followed during the officers campaign.

State President candidates are ineligible to apply for a national office position. Candidates can run for state office (besides State President) and for the endorsement to apply for national office at the same time.

State Officer Financial Benefits

State Officer Uniform

Each Iowa FBLA State Officer will be required to have the state officer uniform. Several items for the uniform are provided, but certain items are the responsibility of the officer.

Provided	Officer Responsibility
Official FBLA Blazer*	Dress Shoes or Heels
FBLA Neck Tie*	State Officer Dress, if applicable
FBLA Polo	White Shirt, if applicable
Name Tag	Belt, if applicable
FBLA Blazer Patch*	Dress Pants, if applicable

^{*}Must be returned at the end of term

If the blazer has not been dry-cleaned before being issued, it will be the responsibility of the officer to get them dry cleaned, but can be reimbursed by the state association.

Officer Resignation

If an officer resigns before their term is complete, they will be responsible for reimbursing the association for all costs incurred during the officers period. Costs can include (but not limited to) officer uniforms, complimentary conference registration(s), hotel stays, and meals consumed during events.

Conferences and Events

The state office will give the following benefits to the state officer, local chapter adviser, and chaperone. A chaperone is a high school/middle school adviser. Please see <u>Adviser's Role</u> for more information. A check mark indicates that the state association will cover the costs for that item at the event. This list is not all inclusive, and is subject to change.

High School Financial Benefits - Conferences					
Event	Registration	Meals	Lodging (Officer)	Lodging (Adviser)	Lodging (Chaperone)
State Officer Orientation	~	V	~	X	X
State Officer Training	~	~	·	X	~
NLC	Х	Lunch with Officer Team	X	X	X
CSE	50% Discount	X	X	X	X
SFLC	~	v	~	Х	Preconference (1 night)
NFLC	Х	X	X	Х	X
DLC	~	~	Х	Х	Х
SLC Prep Day	~	V	~	Х	~
SLC	~	V	~	Х	Preconference (1 night)

^{*}All lodging will be at dual occupancy for adults and up to quad occupancy for state officers

Collegiate Financial Benefits - Conferences				
Event	Registration	Meals	Lodging (Officer)	Mileage
State Officer Training	V	•	~	✓
NLC	✓	Χ	X	X
Career Connections Conference	X	X	X	Х
SLC Prep Day	·	V	Х	Х
SLC	V	v	✓	Х

^{*}All lodging will be at dual or quad occupancy for state officers

Calendar of Events

FBLA state officers have specific expectations and responsibilities while they are in office. **This list is not all inclusive.** Events may come up throughout the year not on this list that officers will be expected to attend. The following events require each state officer and chaperone (High School & Middle School) to attend. Failure to attend required events and conferences can result in removal from office.

High School Conferences & Events (2024-25)			
Event	Date, Location	Attendance	
State Officer Orientation	March 26-27, 2024 Cedar Rapids, IA	Required	
State Officer Training	May/June 2024 Des Moines, IA	Required	
Chapter Leadership & Development	May/June 2024 Des Moines, IA	Required	
National Leadership Conference	June 2024 Orlando, FL	Recommended	
State Fall Leadership Conference	October 2024 Des Moines, IA	Required	
National Fall Leadership Conference	TBA 2024	Optional	
Career Specific Events	TBA 2024 Locations Assigned	Recommended	
District Leadership Conference	January 2025 Locations Assigned	Required	
State Leadership Conference Planning Day Day at the Capitol Event	February 2025 Des Moines, IA	Required	
State Leadership Conference	March 2025 Cedar Rapids, IA	Required	

Collegiate Conferences & Events (2024-25)			
Event	Date, Location	Attendance	
State Officer Training	February 10-11, 2024 Des Moines, IA	Required	
National Leadership Conference	June 2024 Orlando, FL	Recommended	
Career Connections Conference	October/November 2024 TBA	Recommended	
State Leadership Conference Planning Day	January 2025 Des Moines, IA	Required	
State Leadership Conference	February 2025 Des Moines, IA	Required	

^{*}Dates listed are when officers will be on site to prepare and participate in the event.

High School Officer Travel Policy

With the high number of state officers and the high number of events that an officer would attend in the year, some drivers can be allowed to drive themselves to certain activities to represent Iowa FBLA as a part of the duties. Before any travel takes place with a state officer, a travel authorization form must be submitted to the state officer seven (7) days prior to the travel. If the officer does not meet the requirements below to travel to an event, an adviser, school staff member or guardian will have to transport them.

For an officer to be eligible to transport themselves to an event they must:

- Be over the age of 16
- Have a current valid driver license*
- Have current liability auto insurance on their vehicle*

For an officer to drive themselves, the event must be:

- An event that their chapter is not attending
- Pre-approved by Iowa FBLA
- Less than an hour away from their place of residence

Events that officers cannot drive themselves to (but not limited to):

- State Fall Leadership Conference
- State Leadership Conference
- District Leadership Conference
- All National Conferences

Upon election of the office, officers will be required to fill out a travel policy form and have it signed by the officer, local chapter adviser, and a legal guardian.

High School State Officer Campaign Guidelines

Candidate Eligibility

A chapter may nominate only two candidates for an elected state office. More than two candidates from the same chapter will not be permitted. It is the policy of Iowa FBLA that current Iowa FBLA State Officers may not endorse any candidate other than themselves running for any office, nor may you use any statement that could be inferred as an endorsement by a current Iowa FBLA State Officer.

Candidate Requirements

To be eligible to run for state office, applicants must meet the following requirements:

- Must be a current freshman, sophomore or junior who is currently listed in FBLA paid membership.
- Must have met a minimum score on the State Officer Candidate test with a qualifying score of 75% or higher.
- Submit an application with all required documents and attachments by the due date.

^{*}A copy of these items must be on file with Iowa FBLA before travel.

Application

All candidates must submit an application to Iowa FBLA. Applications must be submitted by the deadline set in the State Officer Handbook. At the time of application, an officer must select the position they wish to apply for. Candidates may not apply for multiple positions or switch the position you are applying for after submitting your application. If a position does not have any applicants at the stated deadline, the position will be opened by State Staff at the State Leadership Conference.

Candidate Qualifier

All applicants must pass a State Officer Candidate test with a score of 75% or higher. This will be an objective test on the essential information about Iowa FBLA and the national organization (rather than some of the trivial information that is necessary to know that every State Officer should know). It is essential to demonstrate the basic fundamentals of the organization through exam questions on the mission statement, creed, pledge, goals and code of ethics for FBLA, Inc. Last year's test will be sent as a study guide once the application has been received. Upon submitting your application, a testing link will be automatically emailed to the local adviser. This test must be proctored by the local adviser or a school official and completed by the due date outlined in the State Officer Handbook.

Candidate Interviews

Candidate interviews will be held during the dates outlined in the State Officer Handbook. These 15-20 minute interviews will contain questions of the candidate's experience, credibility, and goals. Interviews will be conducted by Iowa FBLA State Staff and Board of Directors members. Candidates will be sent an interview sign-up with predetermined times. It is the responsibility of the candidate to make an interview time work with their schedule. Failure to complete the interview may result in disqualification.

Campaigning

Campaigning will occur during the State Leadership Conference in the Leadership Lounge. Each candidate will be given a standard table and allocated a space, typically 8' by 8' in dimension. A maximum of \$200.00 may be spent on the campaign: including the printing of materials, promotional items, and campaign booth decorations. A printed financial report using the spreadsheet template provided by the state will be required for submission at the Candidate Briefing Session.

General Rules

- Campaigning & campaign materials are not allowed outside the Leadership Lounge.
- References in inappropriate nature or bad tastes are not permitted.
- No pictures or names of current State Officers may appear at the campaign booth or be used in the campaign message.

Campaign Booth

- Iowa FBLA & the hotel are not responsible for damages or missing personal property that is left unattended at any time during the conference.
- All materials that will be used in your campaign booth must be approved by the State
 Officer Coach. All materials must be submitted by the deadline outlined in the State
 Officer Handbook to the State Officer Coach.
- Each booth will need to be staffed by at least one person for the entirety of the time.
- Only the candidate and two (2) additional assistants, plus one adviser/adult, may campaign at the booth at one time.
- Items may not be affixed to any walls, and items cannot be placed on the floor around your booth
- Damage of any kind to the facility from the campaign booth will be billed to the candidate's chapter.
- Candidates and their workers may not play music with lyrics at their booths.
- All candidates and campaign staff must be dressed in accordance with the conference dress code. Candidates and campaign staff are not allowed to wear costumes, aprons, t-shirts, hats, etc. in the campaign booth area, campaign hall, or conference sessions.
- Candidates may bring a laptop or tablet to show their campaign video at their booth.
 The cost of the computer does not need to be factored into the cost of the booth. TVs or extended screens are not permitted.
- Power will not be provided for the campaign booths, use of the hotel power (and extensions cords) are not permitted in the leadership lounge.
- Live animals may not be a part of the campaign booth.
- Walking around the campaign area or standing in the aisle of the campaign hall to engage members or campaign is prohibited.
- Gymnastic type stunts/cheers with stunts are prohibited for reasons of safety and liability.
- Each candidate will receive a 6 foot table with a black table cloth and two chairs provided by the hotel.
- Booths will be pre-assigned to each candidate and cannot be moved.

Promotional Items

- There is no limit on the amount of promotional items that can be passed out. All items being passed out at your booth must be included in your financial report.
- Any food or beverage must be factory pre-packaged and not homemade.
- Money may not be used as a promotional item or contest prize.
- A copy of all items at your booth must be sent electronically to the State Officer Coach by the date outlined in the State Officer Handbook.

Speeches

Speeches will take place during the Opening Session & Campaign Rally. Candidates will have two minutes to give their speech. There will be a timer in front of the stage that will start when the candidate starts speaking. Once 2:00 minutes have passed, the candidate's microphone will be immediately turned off. Speeches begin with the District 6 Vice President and go through the office of President. A copy of your speech must be emailed to the State Officer Coach by the date outlined in the State Officer Handbook. You may make edits after submitting your speech, but your final draft (with changes highlighted) must be submitted during the Candidate Briefing Session.

Social Media/Online Content

- Candidates and their campaign team **may not** disclose the candidate's intent to run for office or campaign on social media or in any manner prior to March 24, 2024.
 - No references to the candidate's intent to run may be posted by members of the chapter, an adviser, peers, or a family member before this time. This includes posts related to the preparation of materials or encouraging attendees of the conference to visit the candidate or candidate's booth.
 - Candidates may post their involvement in FBLA on social media channels, but cannot mention or insinuate their campaign or intent to run before this time.
- If an officer candidate is found to have used social media before the first day of the State Leadership Conference, the State Officer Coach, State Adviser and State Chair have the ability to remove the candidate and request the posts be removed.
- Acceptable online campaign formats include: the official State Leadership Conference App, Instagram, Facebook, and X (formerly known as Twitter.)
- Officer candidates may post and brand their conference app profile as a candidate running for office, but **cannot** use the chat feature in the app to promote their candidacy **before** the first day of the conference.
- When using social media, the candidate **MUST**:
 - Be responsible for all campaign efforts, including making campaign policies and procedures clear with anyone who may be campaigning on their behalf.
 - Represent their local chapter and state organization in a positive light in every photo, video, and comment.
 - Be respectful no other candidates may be mentioned in their campaign efforts.
 - o Include the conference hashtag, #IAFBLASLC on every post.

Candidate Briefing Session

Each candidate will be required to attend a meeting at the State Leadership Conference on the first day. This meeting must include the submission of a final copy of the speech, with notes of any changes made since the qualifier, a finalized financial report, and a sample of any/all materials being handed out at the campaign booth. Should any material be deemed against guidelines at this meeting, it will not be allowed to be distributed.

Elections

- All candidates will run and be elected at the State Leadership Conference
- Election of officers will begin with the District 6 Vice President and proceed through the office of State President.
- Elections will take place electronically during the conference. Voting delegates must appear at the Opening General Session & Campaign Rally to receive their credentials to the online voting platform.
- State President, Secretary and Treasurer will be voted on by **all** chapter voting delegates.
- District Vice Presidents will **only** be voted on by the chapter voting delegate from their respective district.
- Each chapter will receive two voting delegates. Chapters may not have more voting delegates than the number of members registered for the conference.
- Voting shall take place by ranked ballot vote of the voting delegates.
- The tellers report will be issued upon request to the Executive Director seven (7) days after the election.

High School Adviser's Role

A state officer's local adviser plays a very important role in the state officer's success. As an adviser to a state officer, it is important to maintain daily contact with them at school and check in periodically with the officer.

After a Candidate's Application is Submitted

Once the application is submitted, you and the candidate will receive an automated confirmation email. In this email will include a link to a study guide. The adviser's email confirmation will contain a link to the test. This test must be proctored. The member can take the test at any time before the deadline outlined in the State Officer Handbook. Once the test is submitted, the state officer will find out if they have passed the test.

If the Candidate is Elected

If your state officer candidate is elected at the State Leadership Conference, the new officer and local chapter adviser will be required to attend the State Officer Orientation, which is listed in the FBLA High School Conferences & Events schedule in the State Officer Handbook. Please note, the State Officer Orientation starts at the conclusion of the State Leadership Conference. The incoming state officers will be required to have pre-arranged transportation from the conference venue following the training.

Travel

Being an adviser to an Iowa FBLA State Officer includes traveling with the officer to events, such as conferences and other state sponsored events. See the travel policy in the State Officer Handbook for more information about Iowa's travel policy.

Officer Supervision at Events

As an adviser of a state officer, you will be responsible for chaperoning two of the officers' overnight events. While you are required to arrange transportation for the officer to arrive at all conferences/events/meetings, you are only required to stay for the duration of the event for two times. Following the election of your officer, you will receive an email with a list of events to sign up for with the other state officer advisers. Iowa FBLA will cover expenses related to chaperoning as outlined in the financial benefits section of the State Officer Handbook.

District Officer Advisers

Every school that has a District Vice President has the honor of hosting the District Leadership Conference. This conference should be organized by the District Vice President, their local adviser, the district adviser (if applicable), and their district council. As an adviser you need to assist the officer and help guide them to hold a successful event. Detailed instructions and assistance for hosting the District Leadership Conference will be provided by Iowa FBLA along with the basic guidelines that need to be followed.

Conference Registration

Advisers are responsible for registering the state officer for all events and conferences, unless notified otherwise by the State Officer Coach. When registering for events, select the "State Officer" option, if available. See the Conferences and Events sections for financial costs covered by Iowa FBLA for service as a state officer.

Collegiate State Officer Campaign Guidelines

Candidate Eligibility

It is the policy of Iowa FBLA that current Iowa FBLA State Officers may not endorse any candidate other than themselves running for any office, nor may you use any statement that could be inferred as an endorsement by a current Iowa FBLA State Officer.

To be eligible to run for state office, applicants must meet the following requirements:

- Must be a current freshman, sophomore or junior who is currently listed in FBLA Collegiate paid membership.
- Must be enrolling in Fall & Spring semesters full time for the term of the office.
- Submit Application with all required documents and attachments by the due date.

Speeches

Speeches will take place during the Opening Session & Campaign Rally. Candidates will have 2 minutes to give their speech. At exactly 2 minutes, the candidate speaking may then only complete the sentence they are on—no additional time will be allowed. State officers will stop any candidate who continues after time has been indicated and the sentence has been completed. Speeches begin with the Vice President of Financial Development and will proceed through the President.

Question and Answer Session

A question and answer session will be provided for all officer candidates at the State Leadership Conference with the voting delegates and the members. This session will last no longer than 30 minutes. The time and location will be announced in the conference program. This session represents an opportunity for all officer candidates to meet with voting delegates and members to answer questions (e.g., campaign platform, qualifications, FBLA experience, etc.) that may help them determine who to elect during the Voting Delegate Assembly. Questions asked during this session must be applicable to all candidates to answer. The session will be moderated by State Staff.

Campaign Booth

Each candidate will run a campaign booth at the State Leadership Conference that will take place during the designated time and location outlined in the conference application. Candidates will be provided a 6' table for their campaign booth.

Officer candidates will receive times that they can set up their campaign booth. Iowa FBLA & the conference hotel are not responsible for damages or missing personal property that is left unattended at any time during the conference.

The following rules and expectations must be met:

- References to alcohol, tobacco, sex (including innuendos), special populations, and violence are prohibited.
- No current State Officers may provide endorsements in verbal or written form, or work at the campaign booth.
- Items may not be affixed to any walls, and items cannot be placed on the floor around your booth
- Damage of any kind to the facility from the campaign booth will be billed to the candidate.

- All candidates and campaign staff must be dressed in accordance with the conference dress code.
- Candidates may bring a laptop or tablet to their booth. Please note, though, that power will not be provided. TVs or extended screens are not permitted.
- Live animals may not be a part of the campaign booth.
- Gymnastic type stunts/cheers with stunts are prohibited for reasons of safety and liability.
- Booths will be pre-assigned to each candidate and cannot be moved.
- There is no limit on the amount of promotional items that can be passed out. All items being passed out at your booth must be included in your financial report.
- Any food or beverage must be factory pre-packaged and not homemade.
- Money/gift cards may not be used as a promotional item or contest prize.

Resume & Cover Letter

The candidate's resume and cover letter will be available for all conference attendees to view through the conference application. Materials must be submitted to the State Officer Coach by the deadline outlined in the State Officer Handbook.

Elections

- An Election Coordinator will oversee and conduct the entire election process at the State Leadership Conference.
- Election of officers will begin with the Vice President of Financial Development and proceed through the office of President.
- All candidates will run and be elected at the State Leadership Conference.
- All state officers will be elected by ballot vote of the local chapter voting delegates.
- Each chapter will receive two voting delegates. Chapters may not have more voting delegates than the number of members registered for the conference.
- Voting shall take place by ranked ballot vote of the voting delegates.
- The tellers reports will be issued upon request to the Executive Director seven (7) days after the election.

State Officer Orientation

Directly following the State Leadership Conference, the newly elected officers will stay an additional day at the conference center for a required orientation. All officer candidates should make travel arrangements before arriving at the State Leadership Conference, in the event they are elected, and need to stay the additional day for orientation.

Officer Candidate Checklists

High School

	Completed Online Application
	Appendix A: Student/Adviser/Parent Certification
	Appendix C: Code of Conduct
	Appendix D: State Officer Discipline Policy
	Appendix E: State Officer Social Media Agreement & Photo Release
	Appendix F: Non-Discrimination Policy & Data
	Appendix G: IDOE Publication Release Form
	Appendix H: State Officer Travel Policy
	Appendix I: Medical Release Form
	Photo ID
	Full Color Professional Headshot
Collegi	ate
	Completed Online Application
	Appendix B: Student/Adviser Certification
	Appendix C: Code of Conduct
	Appendix D: State Officer Discipline Policy

Appendix E: State Officer Social Media Agreement & Photo Release

Appendix F: Non-Discrimination Policy & Data Appendix G: IDOE Publication Release Form

Appendix I: Medical Release Form

Full Color Professional Headshot

Photo ID

Appendix A: Student Certification (High School)

To become a state officer of Iowa FBLA requires a commitment on the part of all parties concerned. In order to make that commitment, each party must understand their responsibility. This agreement must be signed by all parties indicated in order for a candidate to be eligible for office.

By submitting their application, the candidate agrees to:

- Complete all Campaign guidelines outlined in the State Officer Handbook.
- Participate in all campaign activities and abide by all rules and regulations outlined in the State Officer Handbook.

IF ELECTED, the candidate agrees To:

- Perform to the best of their ability the duties of the selected office.
- Participate in all activities scheduled by the Iowa FBLA State Adviser, FBLA State Officer Coach or the Iowa FBLA Board of Directors.
- Purchase (if needed) pieces of the uniform that are not provided by Iowa FBLA.
- If you have to resign from your position anytime during your term, you will reimburse Iowa FBLA for any expenses incurred throughout the year related to your position.
- Meet and adhere to deadlines set by the officer team, Iowa FBLA Staff and Board of Directors.
- Attend required scheduled activities including:
 - State Officer Orientation (must attend the entire orientation)
 - State Officer Leadership Training (must attend entire conference)
 - State Officer Meetings
 - Chapter Officer Leadership Training
 - State Fall Leadership Conference
 - District Leadership Conferences (attend your district's conference and others if requested by the state officer and/or State Officer Coach)
 - State Leadership Conference Prep Day
 - State Leadership Conference (Note: State conference has preference over prom, athletics and other school activities. If you decide to attend an activity that conflicts with the state conference, you will not participate at all during the conference. You must be in attendance for all pre-conference planning beginning one (1) day prior to the official conference.)

Please do not run for office if you are unable to completely fulfill any of the above requirements.

State Officer Candidate Initials: _	
Page 1 of 2	

The Parents/Guardians, Coaches, and Employer Agree To:

- Permit the candidate to participate in all scheduled Iowa FBLA State activities.
- Encourage the candidate to take full benefit of the leadership development experience.
- Provide transportation when necessary to events sponsored by Iowa FBLA.
- Adhere to the State Officer Travel Policy

The Adviser and School Administrator Agree To:

- Recommend for state office only those candidates who are qualified.
- Support their State Officer Candidate(s) throughout their campaigning period and if they are elected to office, their term with the association.
- Provide a Chaperone for at least one (per officer) of the officers required events, if elected.
- Ensure the candidate's attendance at all Iowa FBLA State activities, adhering to the State Officer Travel Policy.
- Follow all procedures as outlined in the State Officer Handbook.

Student Signature	Date
Parent Signature	Date
Adviser Signature	Date
School Principal Signature	

Page 2 of 2

Appendix B: Student Certification (Collegiate)

To become a state officer of Iowa FBLA requires a commitment on the part of all parties concerned. In order to make that commitment, each party must understand their responsibility. This agreement must be signed by all parties indicated in order for a candidate to be eligible for office.

By submitting their application, the candidate agrees To:

• Participate in all campaign activities and abide by all rules and regulations outlined in the State Officer Handbook.

IF ELECTED, the candidate agrees To:

- Perform to the best of their ability the duties of the selected office.
- Participate in all activities scheduled by the Iowa FBLA State Adviser, FBLA State Officer Coach or the Iowa FBLA Board of Directors.
- Purchase (if needed) pieces of the uniform that are not provided by Iowa FBLA.
- If you have to resign from your position anytime during your term, you will reimburse Iowa FBLA for any expenses incurred during your duration as an officer.
- Attend required scheduled activities including:
 - State Officer Leadership Training (must attend entire conference)
 - State Officer Meetings
 - o State Leadership Conference Prep Day
 - o State Leadership Conference

Please do not run for office if you are unable to completely fulfill any of the above requirements. All dates & locations for these events can be found in the State Officer Handbook.

Student Signature	Date
Parent Signature (If the student is under the age of 18)	Date

Appendix C: Code of Conduct

IOWA FBLA STATE & DISTRICT OFFICERS CODE OF CONDUCT

- 1. State Officers shall behave in a courteous and respectful manner, refraining from language and actions that might bring discredit upon FBLA.
- 2. State Officers shall fully participate in all appropriate activities, conferences, workshops, business meetings, etc. for which they have responsibility.
- 3. State Officers shall abide by the dress code as approved by National FBLA.
- 4. State Officers shall abide by the rules of each conference and recognize they serve as a role model for other members.
- 5. State Officers shall be willing to take and follow instructions as directed by those responsible for them.
- 6. State Officers shall avoid places and actions, which in any way could raise questions as to moral character or conduct. This includes activities and incidents away from Iowa FBLA.
- 7. State Officers shall treat all members equally.
- 8. State Officers participating in FBLA assignments shall not damage or deface property. Damage to any property or furnishings in hotel rooms, private accommodations, and/or buildings will be paid for by State Officers at their own expense.
- 9. State Officers shall not endorse any candidates for local or state FBLA office.
- 10. State Officers shall refrain from endorsing any product, vendor, or sponsor or entering into financial obligations on behalf of Iowa FBLA or business education, without the consent of the State Chair/State Adviser.
- 11. State Officers shall refrain from entering into romantic relationships with other State Officers or allowing personal relationships to interfere with State Officer duties while on duty at a conference.
- 12. State Officers shall not hold official meetings or appoint individuals or committees without the permission of Iowa FBLA.
- 13. State Officers shall complete assignments in a timely fashion and at the highest level of quality possible.

Iowa officers who violate or ignore any of the above subject themselves to:

- 1. Being removed from the FBLA conference and/or activity and sent home at their own expense by their local chapter adviser in consultation, when appropriate, with the Iowa FBLA chair of the board of directors and/or the State Adviser, and/or State Officer Coach, and/or State Chair.
- 2. Have any honors or offices withdrawn.

As a State officer, I agree that I will abide by the above prescribed code of conduct.		
Student Signature	Date	
Parent Signature (If the student is under the age of 18)	Date	

Appendix D: State Officer Discipline Policy

STATE OFFICER DISCIPLINE POLICY

Iowa State & District officers serve as ambassadors for the association and their conduct and deportment are critical to the success of this responsibility. The "Iowa FBLA State & District Officers Code of Conduct" and the "State/District Officer Discipline Policy" were developed and approved by the Iowa FBLA board of directors. Iowa Officers are governed by both.

- 1. Any concerns affecting officer performances should be sent to, or initiated by, the President/State Adviser of the association.
- 2. The President/State Adviser will inform the officer of charges and make an inquiry.
- 3. If the violation is of the type that can be corrected, the officer involved will be informed and the President/State Adviser will work with the officer in improving performance.
- 4. If the violation is not of the type that can not be corrected, removal procedures, to be determined by the President/State Adviser, will be initiated.
- 5. The officer may appeal the decision to the board of directors. The action of the board of directors is final.

As a State/District officer, I understand the above policy and agree to abide by the regulatio set for Iowa Officers.		
Student Signature	Date	
Parent Signature (If the student is under the age of 18)	Date	

Appendix E: Social Media & Photo Release Agreement

STATE OFFICER SOCIAL MEDIA AGREEMENT

Social media can be a useful tool to communicate with peers, members, friends, advisers and more. Social media can also be dangerous if you are not careful. Every picture, link, quote, tweet, status, or post that you or your friends put online is forever part of your digital footprint. You never know when that will come back to hurt or help your reputation during your time in office, applying for a scholarship or new job, or other important areas of your life.

Recognizing the above:

- I take responsibility for my online profile, including my posts and any photos, videos or other recordings posted by others in which I appear.
- I will not degrade others before, during, or after conferences or competitions.
- I will post only positive things about my peers, advisers, other members, judges and any stakeholders of FBLA
- I will use social media to purposefully promote abilities, organization, community, and social values.
- I will consider "Is this the me I want you to see?" before I post anything online.
- I will ignore any negative comments about me and will not retaliate.
- If I see another officer post something potentially negative online, I will have a conversation with that person. If I do not feel comfortable doing so, I will talk to the president, or an adviser.
- I am aware that I represent Iowa FBLA, my school, my family, and my community at all times, and will do so in a positive manner

IOWA FBLA PHOTO RELEASE FORM

I hereby consent to and authorize the use and reproduction by Iowa FBLA, or anyone authorized by Iowa FBLA, of any and all photographs/digital images/videotapes/recordings of (individual's) name
on (date) at all Iowa FBLA Activities, for use by Iowa
FBLA, its employees, officers and agents, and the right to copyright and/or use, reuse and/or publish, republish photographic pictures, digital images, videotapes and recordings in conjunction with the students name listed above.
I also give permission for these photographs/digital images/videotapes/recordings to be used in its entirety and/or edited version as deemed necessary by Iowa FBLA (to include usage of images on Iowa FBLA and other Career and Technical Student Organizations websites).
Furthermore, permission is also given for the photographs/digital images/videotapes/recordings to be used by Iowa FBLA at any time in the future without further clearance from me.
I understand that these photographs/digital images/videotapes/recordings may be used for marketing purposes (including websites) by Iowa FBLA.
I have read the foregoing release, authorization and agreement, before signing below, and warrant that I fully understand the contents thereof.
I have read, understood and agree to the Iowa FBLA Photo Release Form and the State Officer Social Media agreement form.
Student Signature Date
Parent Signature (If the student is under the age of 18) Date

Appendix F: Non-Discrimination Policy

Non-Discrimination Policy:

It is the policy of the Iowa Future Business Leaders of America not to discriminate on the basis of race, creed, color, sexual orientation, gender identity, national origin, sex, disability, religion, age, political party affiliation, or actual or potential parental, family or marital status in its programs, activities, or employment practices as required by the Iowa Code sections 216.9 and 256.10(2), Titles VI and VII of the Civil Rights Act of 1964 (42 U.S.C. § 2000d and 2000e), the Equal Pay Act of 1973 (29 U.S.C. § 206, et seq.), Title IX (Educational Amendments, 20 U.S.C.§§ 1681 – 1688), Section 504 (Rehabilitation Act of 1973, 29 U.S.C. § 794), and the Americans with Disabilities Act (42 U.S.C. § 12101, et seq.). If you have questions or complaints related to compliance with this policy by Iowa Future Business Leaders of America, please contact Kent Seuferer, Executive Director, the Iowa Civil Rights Commission, Grimes State Office Building, 400 E. 14th St, Des Moines, IA 50319-0201, telephone number, 515-281-4121, FAX number: 515-242-5840, email: icrc@iowa.gov, or the Director of the Office for Civil Rights, U.S. Department of Education, Citigroup Center, 500 W. Madison Street, Suite 1475, Chicago, IL 60661-4544, telephone number: 312-730-1560, FAX number: 312-730-1576, TDD number: 877-521-2172, email: OCR.Chicago@ed.gov. Additionally, you may contact the legal counsel for the Iowa Department of Education, Grimes State Office Building, 400 E. 14th Street, Des Moines, IA 50319-0146, telephone number: 515-281-5295.

I have read, understand, and agree to follow the Iowa FBLA Non-Discrimination	Policy:
Student Signature	Date
	Duce
Parent Signature (If the student is under the age of 18)	Date

Appendix G: IDOE Publication Release Form

1	, hereby irrevocably authorize the lowa
edit, copy, distribute, use and reus statements, my likeness, and any cany Department training, publication media, or online, in any manner are	nent) and anyone authorized by the Department, to record, e my name, my school district and hometown, my voice, my other biographical information ("my information") for use in on, or promotional materials used in print, broadcast, digital and in all current and future media distributed by the spect or approve the finished product, including written or
any publication in which my inform whole or in part, including print, broaden	owns a copyright and all other media distribution rights for ation appears and may exclusively use this in any manner, in padcast, digital media, or online. I understand that ation will become property of the Department and will not be
	compensation as a result of any such use or re-use of my ny right to royalties or compensation arising or related to this
•	ses of action I may have now or in the future against the rs, employees, and agents, in connection with this release.
·	am competent to contract in my own name. I have read this fully understand the contents, meaning, and impact of this DW).
Date:	Signature:
	Printed Name:
	Address:
	Phone:
, tha	represent that I am the parent or legal guardian of t I have read this release before signing below and fully ng, and impact of this release, and that I consent to this
release on behalf of	
Date:	Signature:
	Address:

Appendix H: State Officer Travel Policy (High School)

Officer Legal Name			Dat	te of Birth $_$		

With the high number of state officers and the high number of events that an officer would attend in the year, some drivers can be allowed to drive themselves to certain activities to represent Iowa FBLA as a part of the duties.

For an officer to be eligible to transport themselves to an event they must:

- Be over the age of 16
- Have a current valid driver's license*
- Have current liability auto insurance on their vehicle*

For an officer to drive themselves, the event must be:

- An event that their chapter is not attending
- Less than an hour away from their place of residence

Events that officers cannot drive themselves to (not limited to):

- State Fall Leadership Conference
- District Leadership Conference
- State Leadership Conference
- Any National Conference
- Any events pre-approved by Iowa FBLA

Before every event, a transportation form must be approved by the state office at least one week prior to travel. Section 1 - Parents/Legal Guardians, my child has permission to:

Yes (initial)	No (initial)	
		My child can utilize Public Transit (Uber, Rideshares, taxis, buses, subways, etc.) with an FBLA approved adult. (Local Chapter Adviser, Iowa FBLA Staff)
		My child can utilize Public Transit (Uber, Rideshares, taxis, buses, subways, etc.) by themselves.
		My child can drive themselves to Iowa FBLA events. Please see above for restrictions about eligibility to drive themselves. If yes, please complete Section 2.
		My child can drive other student officers (that have parents' permission) in their vehicle at Iowa FBLA events. If yes, please complete Section 3.
		My child can ride with other student officers driving (that have parents' permission.) We understand that the parents of the driving state officer must have their parents' written permission to drive my child and must provide written proof of liability insurance.
		My child can ride in a car driven by an Iowa FBLA approved adult (State Adviser, State Staff, another approved Iowa FBLA adult.)
		My child may be chaperoned by a representative of lowa FBLA in the event that a school employee or parent/guardian is unable to participate in functions required of officers as part of their official responsibilities.

^{*}A copy of these items must be on file with Iowa FBLA before travel.

Parent/Legal Guardian Printed Name	Signature	Date
If your child will have the option to drive following to give them permission.	themselves to Iowa FBLA Eve	nts, please complete the
Section 2 – Driving themselves to eve	nts	
I/we hereby permit	to transport the o	ther Iowa FBLA state
officers in their private vehicle to location	ns approved by the Iowa FBLA	state advisers. I
understand that the officers riding with m	y child must have their parents	s' written permission to
ride with my child, and I further understa	nd that we are responsible for	ensuring compliance with
all state licensing and driving requireme	nts pertaining to our child.	
Insurance Policy #:		
Incurance Carrier		
Insurance Carrier:	 	
Parent/Legal Guardian Printed Name	Signature	Date
Section 3 – Driving other State Officer	rs	
I/we hereby permit	to transport the c	other Iowa FBLA state
officers in their private vehicle to location	ns approved by the lowa FBLA	A state advisers. I
understand that the officers riding with m	y child must have their parent	ts' written permission to
ride with my child, and I further understa	nd that we are responsible for	ensuring compliance with
all state licensing and driving requirement	nts pertaining to our child.	
Insurance Policy #:		
Insurance Carrier:		
Parent/Legal Guardian Printed Name	Signature	Date

Appendix I: Medical Release Form

Personal Information

Name:	Birth Date	Gender
Permanent Address:		
City	State	Zip
Cell Phone:		
Father's Name:	Cell Pho	one:
Mother's Name:	Cell Ph	one:
Emergency Contact Info	ormation	
Name:	Relations	ship:
Cell Phone: I	Home Phone:	Work Phone:
Health Insurance Inform	nation	
Insurance Company:	Policy Hol	der Name:
Identification #:	Group #:	
Location of Card:	on of Card: Insurance Company Phone #:	
	ds, insects, latex, etc.)	
variety of mandatory activities to r For their protection, I hereby authorising in my absence for any emerg	epresent their school and the state orize my child's local chapter advis	er, and/or the FBLA State Adviser, to ization, to order injection, anesthesia,
be held liable for any accident or i	njury that my child may incur while	e officer coach and Iowa FBLA cannot attending an FBLA event this year.
while attending an FBLA function.		inal or duplicate) in their possession
Parent/Legal Guardian Printed Na	me Parent/Legal Guardian	Signature Date